University Tax Management Office

Kelly D. Farmer
University Tax Director
612-626-6169
kdf@umn.edu

- Tax Management Office Administration
- Bonds – Administration, Allocations, Arbitrage
- Tax Audit Representative
- In/Out-Bound Foreign Activities, W-8BEN
- Charitable Contributions/Donations
- Deferred Compensation & Pension Plans

Heather J. Broneak
Assistant Tax Director
612-626-6174
brone007@umn.edu

- Sales Tax, Excise Tax
- Employment/Fringe Benefits
  - Constructive Receipt
  - Gifts/Honorariums
- Payments to Students
  - Compensation
  - Scholarships/Fellowships
- MN Non-Resident Entertainer Tax

Kirsten M. Muller
Assistant Tax Director
612-625-6036
kmmuller@umn.edu

- Unrelated Business Income
  - UBIT and 990-T
- Associated Organizations
  - Related Entities
  - 4-H Organizations and 990s
  - Student Organizations
- Private Use on Bonds

Rebecca Schober
Administrative Assistant
612-624-1053
rschober@umn.edu

Taxhelp@umn.edu
612-624-1053

- Substitute W-9s
- ST3, MN Certificate of Exemption

2221 University Ave SE, Ste 100
Minneapolis, MN 55414
Office: 612-624-1053
Website: Tax.umn.edu
Email: Taxhelp@umn.edu